

## Retirement Income and Expense Worksheet

Monthly Income - Partner #1	
Item (after tax)	Amount
CPP, OAS, GIS	
Pension Income	
Other income (RRSP/Savings)	
<b>Total</b>	

Monthly Income - Partner #2	
Item (after tax)	Amount
CPP, OAS, GIS	
Pension Income	
Other income (RRSP/Savings)	
<b>Total</b>	

Fixed Expenses	
Item	Amount
Rent/Mortgage	
Condo Fees	
Property Taxes	
Water	
Hydro	
Gas	
Telephone incl. cell	
Internet	
Cable	
Home Insurance	
Car Insurance	
Debt Payment	
<b>Total</b>	

Lifestyle Expenses	
Item	Amount
Groceries	
Clothing	
Pocket Money	
Gas (Car)	
Car Maintenance	
Gifts	
Medical/Dental	
Home Imp/Mtce	
Hobbies/Clubs	
Entertainment	
Travel Fund	
<b>Total</b>	

<b>Total Income</b>	
<b>Total Expenses</b>	

<b>Surplus (Deficit)</b>	
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